

LEGACY GIVING

Statement of Gift Intent

Calgary Seniors'
Resource Society

calgaryseniors.org

Your intent. Your legacy. Your gift.

By completing this Statement of Gift Intent, you are sharing your thoughtful decision to leave a future gift in support of Calgary's seniors. This form is **not legally binding**, it is an expression of your generosity and a valuable planning tool that helps us honour your wishes and stay connected with you over time.

1. YOUR INFORMATION

First Name

Last Name

Street Address

City

Province / Postal Code

Phone Number

Email Address

2. TYPE OF GIFT INTENDED

Please select all that apply:

- Bequest in Will (specific, residual, or contingent)
- Gift of Life Insurance
- Gift of RRSP / RRIF / TFSA
- Gift of Publicly Traded Securities
- Other

If 'Other', please describe:

Estimated Value (optional)

3. DIRECTION OF YOUR GIFT

I would like my gift directed to: (select one)

General Fund

Used where the need is greatest to support seniors today.

Endowment Fund

Grows in perpetuity through The Calgary Foundation, supporting seniors forever.

Any specific wishes or conditions (optional):

4. RECOGNITION PREFERENCES

I/We give permission for my/our name(s) to be recognized publicly as a legacy donor.

I/We prefer to remain anonymous.

Note: Your personal contact information is kept strictly confidential and will never be shared without your written consent.

5. ACKNOWLEDGEMENT & SIGNATURE

I/We confirm that this is a voluntary expression of my/our intent and not a legally binding obligation. I/We understand that Calgary Seniors will use this information to honour my/our wishes, plan for the future, and stay in respectful contact. I/We understand that my/our Will or estate plan is a separate legal document and encourage consulting a qualified advisor when making updates.

Signature

Date

Printed Name

Printed Name of Second Donor (if applicable)

Return This Form By Mail:

Calgary Seniors' Resource Society
Attn: Allie Murphy, Fund Developer
3639 26 Street NE, Calgary, AB T1Y 5E1

Return By Email:

amurphy@calgaryseniors.org

Questions? Call Us:

403.266.6200